

# Hemoglobin Evaluation Reflexive Cascade

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Hemoglobinopathies are a group of common, inherited disorders of hemoglobin (Hb), resulting in the synthesis of structurally abnormal globin subunits.<sup>1</sup> Some of these disorders may also cause a reduced synthesis of structurally normal globin subunits (thalassemias).<sup>1</sup> The hemoglobin evaluation reflexive cascade initially tests for abnormal hemoglobin. Additional testing, including genetic testing, is added if the results are suggestive of a hemoglobinopathy.

For typical testing strategy, refer to the [Hemoglobinopathies Testing algorithm](#).

## Disease Overview

### Prevalence/Incidence

Approximately 5% of the world's population carries clinically important Hb variants, and 300,000 individuals with a severe hemoglobinopathy are born annually.

The most common hemoglobinopathies are beta ( $\beta$ ) thalassemia, alpha ( $\alpha$ ) thalassemia, sickle cell Hb (HbS), HbC (common in West Africa), and HbE (common in Southeast Asia).

$\beta$  thalassemia is most commonly observed in individuals from southern Europe, northern Africa, and India. Sickle cell Hb is frequently observed in Southeast Asian, Indian, and Mediterranean populations and approximately 10% of African Americans have sickle cell trait.

The carrier frequency for  $\alpha$  thalassemia varies depending on ethnicity, as follows:

- African, African American: 1/3
- Middle Eastern, Southeast Asian: 1/20
- Mediterranean: 1/30-50

Hb Barts hydrops fetalis syndrome is more frequent in Southeast Asian, Indian, and Mediterranean populations than African populations.

### Pathophysiology

- Hb is a tetrameric molecule that reversibly binds oxygen to red blood cells
- Major adult Hb (HbA) is composed of two  $\beta$ -globin chains and two  $\alpha$ -globin chains
- Defects in the formation of the Hb complex
  - Hemoglobinopathies: structurally abnormal Hb
    - Many Hb variants have no clinical effect unless paired with a second variant
    - Reduced oxygen affinity
      - Microcytic anemia
      - Hemolytic anemia
      - Cyanosis
    - Increased oxygen affinity: erythrocytosis
  - $\alpha$  and  $\beta$  thalassemia: reduced synthesis of structurally normal globin subunits
    - Imbalance in the quantity of  $\alpha$  and  $\beta$  chains

### Featured ARUP Testing

#### [Hemoglobin Evaluation Reflexive Cascade 2005792](#)

**Method:** High Performance Liquid Chromatography (HPLC) / Capillary Electrophoresis / RBC Solubility / Polymerase Chain Reaction (PCR) / Fluorescence Resonance Energy Transfer (FRET) / Sequencing / Massively Parallel Sequencing

- Optimal test for the initial and confirmatory diagnosis of any suspected hemoglobinopathy in individuals who have hematologic or clinical findings suggestive of a thalassemia or hemoglobinopathy
- Detects hemoglobin (Hb) variants
- Not recommended for routine carrier screening in healthy adults for purposes of reproductive decision making; for population screening for hemoglobinopathies, refer to The American College of Obstetricians and Gynecologists (ACOG) practice guideline<sup>2</sup>

### Reflex Pattern

- Begins with HPLC analysis:
  - If abnormal Hb is detected, or if clinical data suggest a hemoglobinopathy, appropriate reflex testing is performed
  - A hematopathologist on the faculty of the University of Utah School of Medicine personally directs and interprets each stage of testing to completion
  - Reflex testing may include electrophoresis, solubility testing, and/or molecular analyses of globin genes

## Symptoms

Clinical Symptoms and Laboratory Test Findings for Common Hemoglobinopathies		
Hemoglobinopathy	Laboratory Test Results	Clinical Symptoms <sup>a</sup>
<b>β Globin</b>		
Sickle cell anemia (HbS)	HPLC: HbS present and no HbA	Asymptomatic at birth
• Homozygous for HbS	normocytic hemolytic anemia	Episodes of vascular occlusion affecting numerous organs
		Pain and swelling of hands and feet: often the first indication of the disease
		Infection: frequent complication
β thalassemia minor (trait)	HPLC pattern in individuals ≥12 months	Clinically asymptomatic
• Heterozygous for β thalassemia variant	• HbA is decreased: 92-95%	
	• HbA2 is increased: >3.7%	
	• HbF may be slightly elevated: 1-4%	
	MCV: reduced	
β thalassemia major	HPLC: no HbA present, HbF 95-100%	Affected individuals are transfusion dependent
• Homozygous β0 variant		Microcytic anemia, hepatosplenomegaly
• Compound heterozygote for 2 different β0 variants		Infants
		• Symptoms typically appear at 6-24 months
		◦ Growth retardation, failure to thrive, pallor, jaundice
		• HbF is protective in early infancy
		Older individuals: leg ulcers, extramedullary hematopoiesis, thrombophilia, pulmonary arterial hypertension, endocrine dysfunction, osteoporosis
β thalassemia intermedia	HPLC pattern in individuals ≥12 months	Milder presentation than β thalassemia major: individuals may require transfusions occasionally
• β+ homozygote or β0/β+ compound heterozygote	• HbA: 10-30%	Pallor
	• HbA2: 2-5%	Jaundice
	• HbF: 70-90%	Cholelithiasis
		Liver and spleen enlargement
		Moderate/severe skeletal changes
		Leg ulcers
		Extramedullary masses of hyperplastic erythroid marrow
<b>α Globin</b>		
Silent carrier	HPLC: normal	Often clinically asymptomatic
• Loss of function of a single α-globin gene (-α/α)	Possible mild microcytic anemia	If anemia present, may be misdiagnosed as iron deficiency
Carrier: α thalassemia trait	HPLC: normal for most	May be misdiagnosed as iron deficiency
• Loss of function of α-globin genes in trans (-α/-α) or in cis (-/-αα)	Mild microcytic anemia	
	May have normal red cell indices	

Hemoglobinopathy	Laboratory Test Results	Clinical Symptoms <sup>a</sup>
HbH disease <ul style="list-style-type: none"> <li>Loss of function of 3 <math>\alpha</math>-globin genes</li> </ul>	HPLC <ul style="list-style-type: none"> <li>Adult: presence of HbH (<math>\beta</math>4)</li> <li>Neonate: presence of Hb Barts (<math>\gamma</math>4)</li> </ul>	Splenomegaly <ul style="list-style-type: none"> <li>Rare extramedullary hematopoiesis</li> <li>Propensity of acute hemolysis after oxidative stress, drug therapy, or infection</li> </ul>
Hb Barts hydrops fetalis syndrome <ul style="list-style-type: none"> <li>Loss of function of all 4 <math>\alpha</math>-globin genes (-/-)</li> </ul>	HPLC: Hb Barts near 100% <ul style="list-style-type: none"> <li>Significant hemolysis</li> </ul>	Fetal generalized edema <ul style="list-style-type: none"> <li>Ascites</li> <li>Pleural and pericardial effusions</li> <li>Severe hypochromic anemia</li> <li>Often results in fetal or perinatal death</li> </ul>

<sup>a</sup>Related to inadequate Hb production and accumulation of globin subunits

MCV, mean corpuscular volume

## Genetics

### Genes

*HBB* ( $\beta$  globin), *HBA1*, *HBA2* ( $\alpha$  globin)

### Inheritance

Primarily autosomal recessive, though some  $\beta$ -globin variants have dominant effects

### Structure/Function

- Normal adults have two functional  $\beta$ -globin genes (*HBB*) and four functional  $\alpha$ -globin genes (two copies each of *HBA1* and *HBA2*)
- 90% of  $\alpha$  thalassemia is caused by large deletions in the *HBA1* and *HBA2* genes
- $\alpha$ 3.7 and - $\alpha$ 4.2  $\alpha$ -globin gene deletions result in deletion of a single gene
- ( $\alpha$ )20.5, --SEA, --MED, --FIL, or --THAI deletions result in deletion of *HBA1* and *HBA2* genes from the same chromosome
- $\beta$ -globin chains with different variants may interact to alleviate or exacerbate effects of the individual variants
- Certain deletions in the *HBB* gene impair the developmental switch from fetal to adult Hb, resulting in hereditary persistence of fetal Hb (HPFH)

### Variants

>800 variants of Hb have been described

## Test Interpretation

### Sensitivity/Specificity

Varies, depending on test components

## Results

Optimal interpretation requires submission of recent CBC test results

- Positive: one or more Hb variants detected
- Negative: no Hb variants detected

## Limitations

- Please refer to individual test components for their background and limitations.
- May not detect all Hb variants
- Regulatory region variants and sequence variants in genes other than *HBB*, *HBA1*, and *HBA2* will not be detected
- The phase of identified variants may not be determined
- Specific breakpoints of large deletions/duplications will not be determined
  - May not be possible to distinguish variants of similar size
- Single exon deletions/duplications may not be detected based on the breakpoints of the rearrangement.
- Individuals carrying both a deletion and a duplication within the α-globin gene cluster may appear to have a normal number of α-globin gene copies
- Sequencing of both *HBA1* and *HBA2* genes may not be possible in individuals harboring large α-globin deletions on both alleles
- Rare syndromic or acquired forms of α thalassemia associated with *ATRX* gene variants will not be detected
- Diagnostic errors can occur due to rare sequence variations
- Certain gene therapies may impact the performance of this test and interpretation of results; the presence or absence of variants, zygosity, and *HBB* gene copy number may not be determined in such cases.

## References

1. Centers for Disease Control and Prevention. [Hemoglobinopathies: current practices for screening, confirmation and follow-up](#). Association of Public Health Laboratories. Published Dec 2015; accessed Jul 2024.
2. ACOG Committee on Obstetrics. [ACOG Practice Bulletin No. 78: hemoglobinopathies in pregnancy](#). *Obstet Gynecol*. 2007;109(1):229-237.

## Related Information

[Hemoglobinopathies](#)  
[Hemoglobinopathies Testing Algorithm](#)  
[Thalassemias](#)  
[Unstable Hemoglobinopathies](#)

ARUP Laboratories is a nonprofit enterprise of the University of Utah and its Department of Pathology. 500 Chipeta Way, Salt Lake City, UT 84108  
(800) 522-2787 | (801) 583-2787 | [aruplab.com](#) | [arupconsult.com](#)